SCHEDULE

THE LAND HOLDING COMPANIES SHARE TRANSFER TAX LAW

THE LAND HOLDING COMPANIES SHARE TRANSFER TAX REGULATIONS (Revised)

RETURN OF PARTICULARS REQUIRED TO ENABLE ASSESSMENT OF TAX ON TRANSFER OF EQUITY CAPITAL OF LAND HOLDING COMPANY TO BE MADE BY A PERSON WHO IS A RESIDENT OF THE CAYMAN ISLANDS.

N.B. The expressions used in this Form bear the same meanings as they bear in the Land Holding Companies Share Transfer Tax Law.

1. NAME OF CORPORATION _____

2. NATURE OF TRANSFER (e.g. transfer of shares, conversion or placement issue of shares, grant of option, or as the case may be) _____

3. DATE OF TRANSFER _____

4. FULL NAME, ADDRESS AND DESCRIPTIION OF PARTIES TO THE TRANSFER
   Transferor (s) _____

   Transferee (s) _____

5. NOMINAL VALUE OF THE WHOLE OF THE ISSUED EQUITY CAPITAL OF THE CORPORATION _____

6. TOTAL MARKET VALUE OF ALL LANDED PROPERTY OF THE CORPORATION AT DATE OF TRANSFER. TOGETHER WITH THE LOCATION. DESCRIPTION REGISTRATION SECTION BLOCK AND PARCEL NUMBER AND AREA OF SUCH PROPERTY _____

7. NOMINAL VALUE OF SHARES (S) TO WHICH THE TRANSFER RELATES _____

8. AMOUNT OF TAX PAYABLE (7/12 per centum of the taxable value of the transfer) _____

9. FULL NAME. RESIDENTIAL ADDRESS AND OCCUPATION OF PERSON MAKING THIS RETURN _____

10. CAPACITY IN WHICH RETURN IS MADE (e..g. director, secretary of Corporation, attorney for Corporation, etc.) _____

The foregoing statement is true and correct and made in accordance with the provisions of the Land Holding Companies Share Transfer Tax Law.

Dated at this day of 201__

_____
SIGNATURE OF PERSON MAKING THIS RETURN